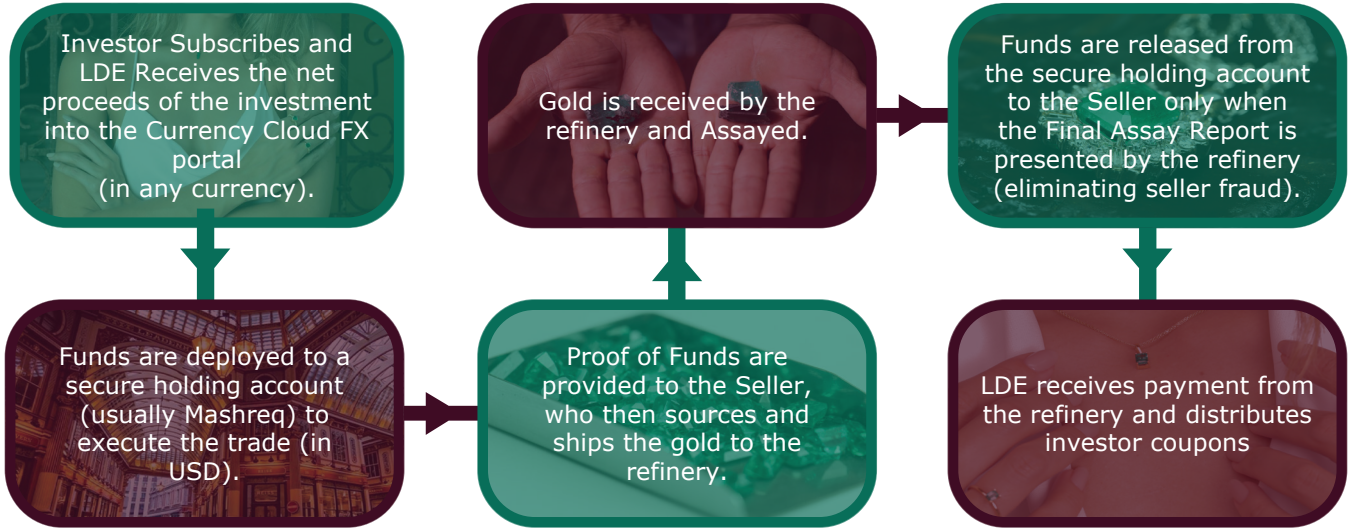


LOAN NOTE FLOW OF FUNDS



- Gross margin is 6-8% per trade and net margin 3-4% per trade across circa 20 trades per year.
- To ensure the smooth flow of funds, LDE work with multiple sellers and several refineries.
- LDE also work across multiple routes across Africa, Latin America, Australia and SE Asia.
- All gold is responsibly sourced.

Worked Example

- \$100,000** is invested on the 1st of January
- \$100,000** is deployed to the secure holding account to execute the trade.
- \$100,000** proof of funds sent to Seller, who sources and ships the gold to the refinery.
- \$100,000** is released from the secure holding account to the Seller upon delivery of the Final Assay Report.
- \$106,383** is paid by the refinery to LDE for the trade, leaving \$6,383 profit (based on worst case 6% gross margin per trade).
- \$127,660** this is repeated approximately 20 times per year, generating \$127,660 over the original \$100,000 investment.
- 18%** the highest cost of capital in terms of interest paid to the investor = \$18,000 (18%).
- \$109,660** this results in \$109,660 gross profit (110%), net profit (55%)

ESCROW FLOW OF FUNDS

A secured hallmarked bullion buy/sell programme designed to yield over-market returns within a licensed, regulated, and capital-protected framework.

Highlights:

- Hallmarked Bullion: discounted and certified under a proprietary contract.
- Guaranteed Exit Purchasers: Contracted exit purchasers (LBMA refinery or bank).
- Secure and Verified Transactions: After compliance and escrow account seeding, bullion is securely moved by Brinks to the contracted LBMA refinery.
- Refinery confirms the assay before the bullion is purchased and immediately resold under contract at a higher price.
- Attractive Yields: Two trades per month, offering a fixed monthly profit disclosed upon expression of interest (typically 5-6% pcm in total).
- attorneys can also be joint account signatories, with escrow accounts opened in the investor's own Swiss bank, including UBS Switzerland.
- Funds never leave the Escrow and investors have full visibility over the accounts and transactions.

Profit Distribution:

- The escrow attorney distributes client profits on the first working day of each month.
- Optional compounding of returns.

Additional Benefits:

- Qualified Institutional, Sophisticated or High Net Worth investors, from US\$1mn.
- Attorney escrow account fully insured for principal.
- Performance bonded for profits.
- All costs of transportation, legal, escrow, security, assay, etc., covered by the licensed trading company.
- Prime bank-backed, issued, and hallmarked 99.99% Au bullion document verification.
- Zero conflict gold packages guaranteed.
- Clients can remove their principal at any point without penalty at calendar days' notice.

Investment Entry Requirement:

- Qualified Institutional, Sophisticated or High Net Worth investors, from US\$1mn.

Risk Mitigation and Security:

- Principal and profit protected, underwritten by Lloyd's of London and performance bond.
- Managed by practicing Swiss attorneys. Investors;



The National
Association
of Jewellers