



Woodville
Litigation
Funding

Woodville Consultants Ltd

Corporate Overview

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What is Litigation Funding?

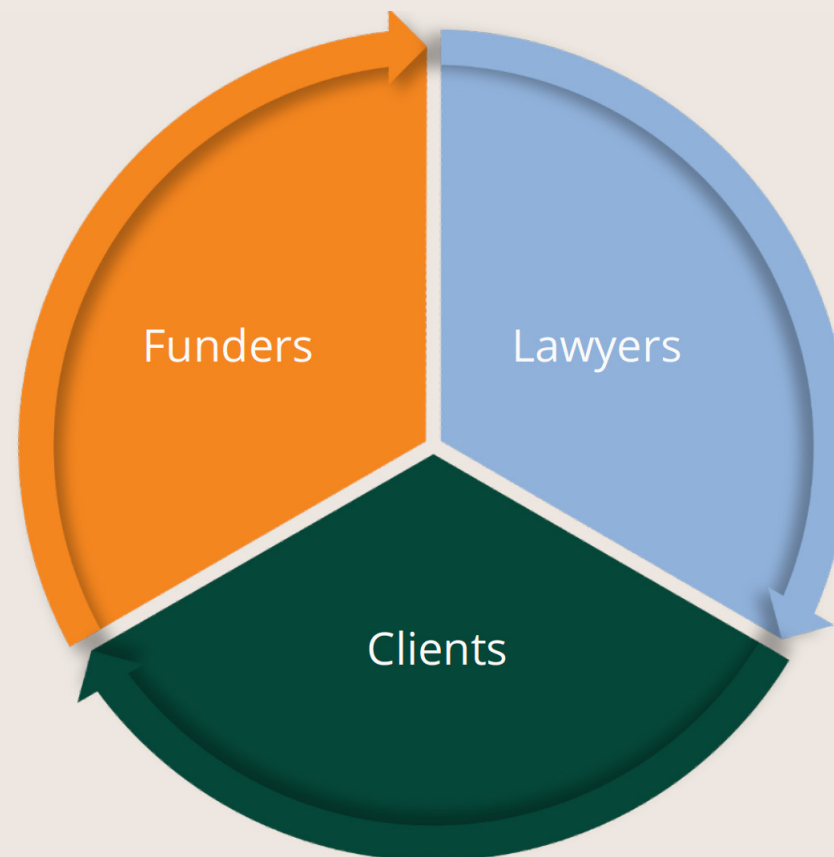
Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, in return for a share of the proceeds.

If the claim fails, the funder loses the money, and the litigant doesn't need to pay them back.

UK law firms require immediate capital in order to stay ahead of the competition and to quickly pursue the high volume of cases that arise each week.

The litigation funding company typically covers all of the costs of the case, in return for a share of the proceeds. When the law firm wins the case, the litigation funding company also receives back the funding they provided.

For the last decade, investors have also participated in funding cases. Investors money is used to cover the costs of litigation cases, and in return they receive a fixed rate of return or a share of the case proceeds. In most cases, third-party funding will only be available for claims that have a very high probability that the claim will be successful. The funding is also usually provided with the protection of an insurance policy. **This is to mitigate the risk of the litigation funder.**



Litigation Funding Market Size

The UK litigation funding market has quadrupled in size since 2013

Litigation finance is now a multibillion-dollar global industry, drawing in private equity funds and big institutional investors on the promise of double-digit returns.

The UK litigation funding market has quadrupled in size since 2013.

Swiss Re research found there was around \$17 billion invested in litigation finance globally in 2020, with more than half of that deployed in the US.

In the UK, \$2.7 billion was on the balance sheet of the country's top 15 funding firms last year, almost double the figure three years earlier, according to data from law firm RPC.

Estimated size of the UK litigation market

\$2.7B

Global total invested in litigation funding in 2023

\$17B

Growth of the litigation funding market since 2013

4X

Capital available to UK litigation finance

£1.9B

Woodville's Model

Woodville primarily operate in cases of personal injury, housing disrepair and mis-selling claims. No win-no-repayment means only cases with a good prospect of success tend to get funding.

Video explainer: <https://vimeo.com/1002645181/9eb311d39c>

Diversification

If a client invests with Woodville, the loan is much more diversified as it is spread across numerous loans. Rather than aiming to win 60% of cases funded like a typical litigation fund, their model is to win many more cases.

Track Record

Over 184,479 cases have been funded since inception, with zero defaults.

Lower risk, fixed term loans

Loans made by Woodville to law firms are low value (£1,000 - £5,000 depending on the claim type) and short term (6-12 months).

Fully Insured

To further protect Woodville, the loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.

Robust cash flow

Woodville charge the borrowing law firms interest on a simple, not compound, basis at a cost of 5% per month.

Track Record

The company began raising capital in 2019. Since then, over 184,479 claims have been funded, with zero defaults.

As of January 29th 2025:

£280,000,000+ **£107,000,000+** **4250+**

Has been raised

Has been returned to investors

Investors in the company

11

Series of Bonds with ISIN have been repaid in full and on time (value of £23m+).

8

Series of Bonds with ISIN remain live, with all due coupon payments up to date

3

years' of accounts filed demonstrating healthy trading profits

0

Defaults on payments to Investors on Loan Notes or Bonds.

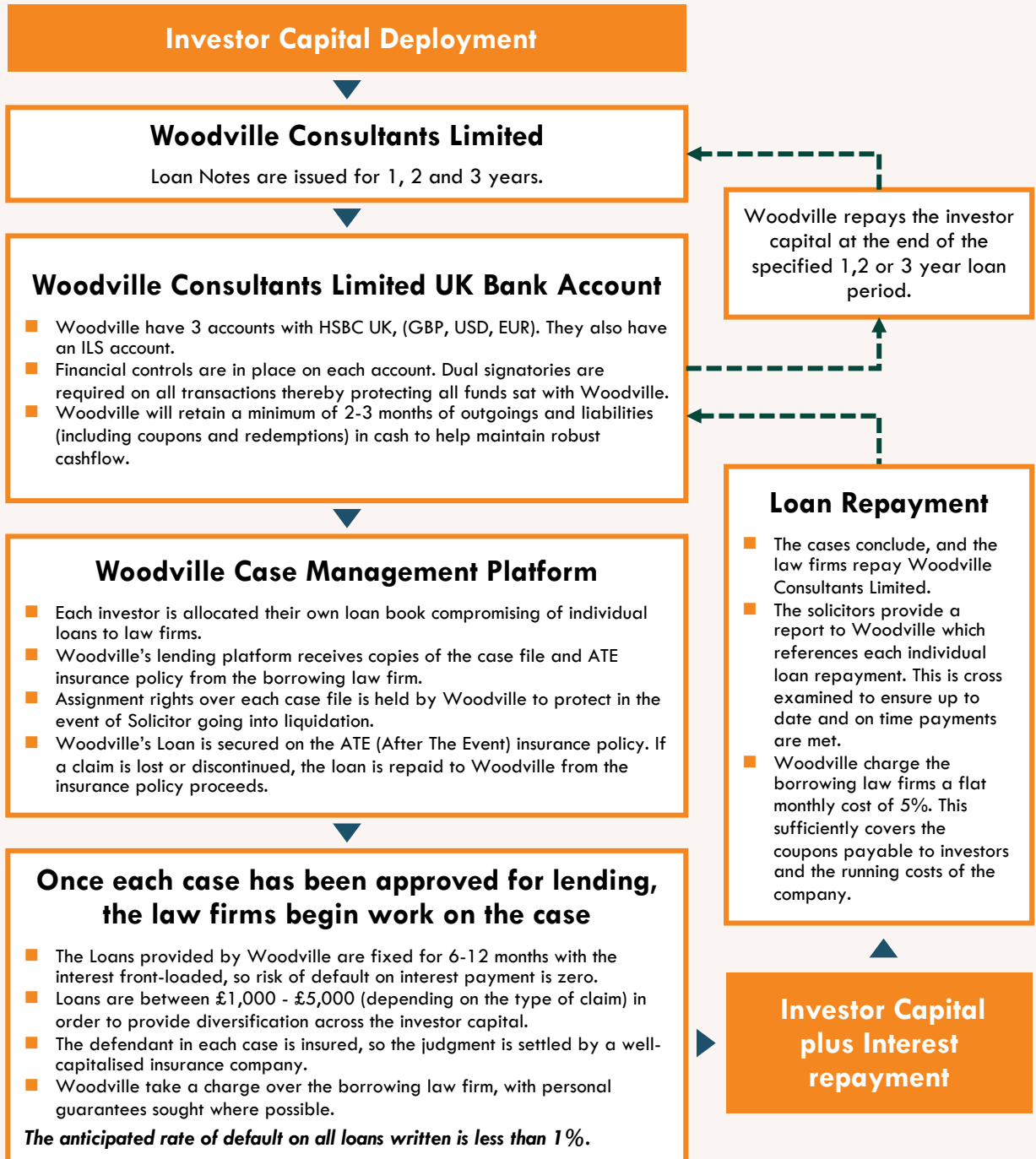
Woodville Consultants Summary



ISIN	Maturity Date	Status
GB00BKKCH716 (GBP)	5 th January 2021	Repaid in full
GB00BJVH6S27 (EUR)	5 th January 2021	Repaid in full
GB00BJVH6T34 (USD)	5 th January 2021	Repaid in full
GB00BMBKBX27 (EUR)	8 th August 2022	Repaid in full
GB00BMGNWX32 (USD)	29 th August 2022	Repaid in full
GB00BMVH6F00 (EUR)	18 th July 2023	Repaid in full
GB00BMBRWZ23 (GBP)	1 st August 2023	Repaid in full
GB00BMYLXJ21 (USD)	26 th September 2023	Repaid in full
GB00BMFCKC68 (USD)	19 th August 2024	Repaid in full
GB00BMFCKB51 (EUR)	19 th August 2024	Repaid in full
GB00BMFCK930 (GBP)	19 th August 2024	Repaid in full
GB00BPXYWK71 (GBP)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BPXYWL88 (EUR)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BPXYWM95 (USD)	18 th July 2025	8 rounds of coupons paid in full and on time
GB00BK7ZW568 (GBP)	1 st September 2026	3 round of coupons paid in full and on time
GB00BK7ZW675 (EUR)	1 st September 2026	3 round of coupons paid in full and on time
GB00BK7ZW782 (USD)	1 st September 2026	3 round of coupons paid in full and on time
GB00BSD4D830 (ILS)	1 st December 2026	1 round of coupons paid in full and on time
GB00BQZCGD73 (CHF)	6 th December 2026	2 round of coupons paid in full and on time

info@woodville-consultants.co.uk | www.woodville-consultants.co.uk | 0330 124 1566

Woodville Consultants Limited. Registered in England and Wales number 08093201
Registered office and correspondence address: 5 Gelliwastad Road, Pontypridd CF37 2BP



How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded
The Investor security points are summarised below:

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- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible



Loan book update 29th January 2025

Road Traffic Accident Loans

- Total Number of Active Loans – **2,208**
- Total Value of Active Loans – **£2,208,000**

Housing Disrepair Loans

- Total Number of Active Loans – **1,083**
- Total Value of Active Loans – **£3,249,000**

Business Energy Loans

- Total Number of Active Loans – **17,366**
- Total Value of Active Loans – **£26,004,000**

PCP - Car Finance Loans

- Total Number of Active Loans – **103,517**
- Total Value of Active Loans – **£141,774,380**

Irresponsible Lender Claims

- Total Number of Active Loans – **7,504**
- Total Value of Active Loans – **£5,252,800**

Default rate since inception
Loan Capital:

0%

Default rate since inception
Loan Interest:

0%

Total Loans Written Since
Inception

184,479

Average Loan duration

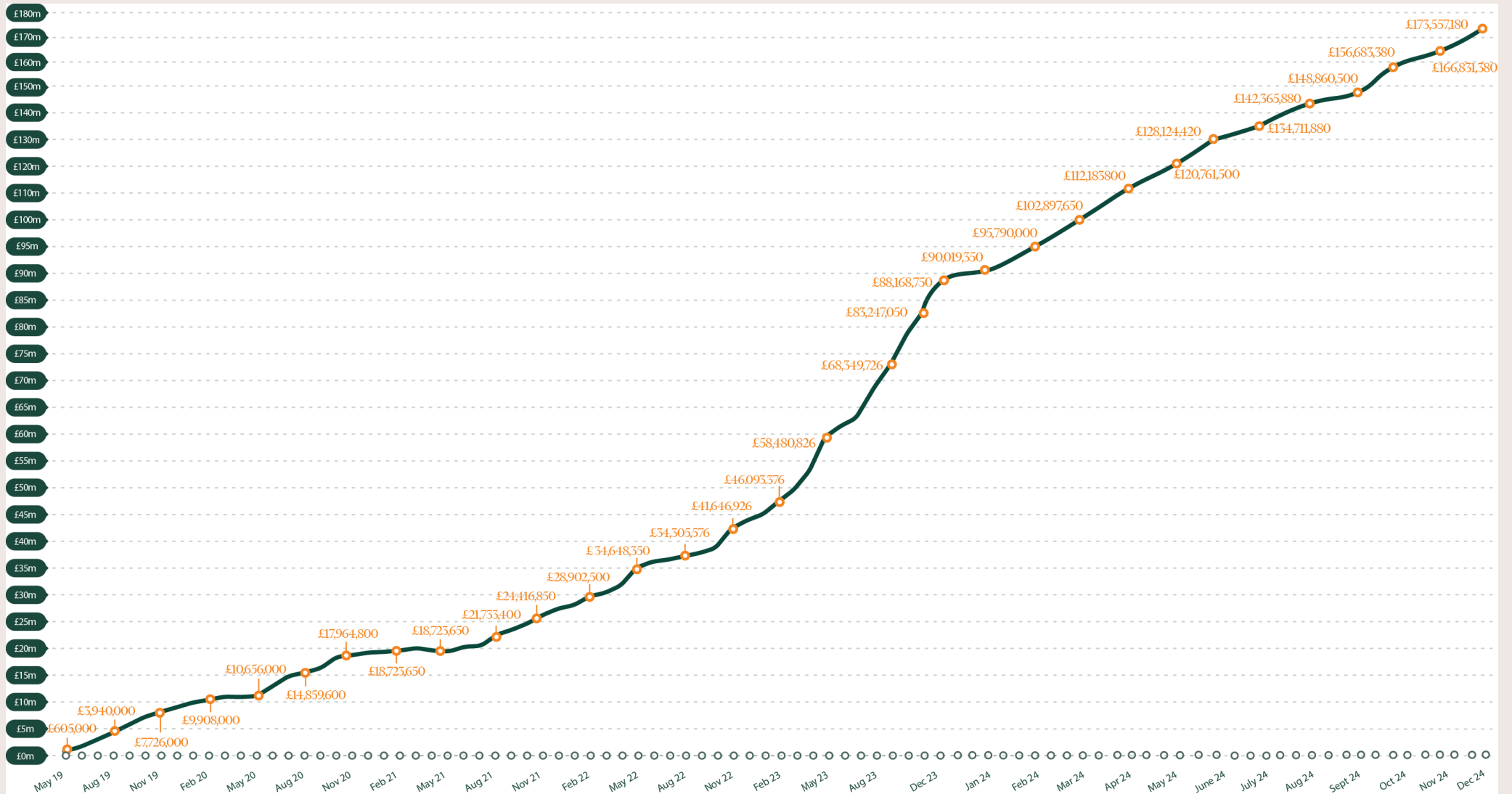
12 Months

Number of defaults

0

Track Record

Loan book value over time



5 Gelliwastad Road, Pontypridd,
Rhondda Cynon Taff. CF37 2BP

info@woodville-consultants.co.uk
www.woodville-consultants.co.uk

Company number: 08093201
Directors: Ann Marie Bell, Peter Legge





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ATE REPAYMENT TRACK RECORD

- Default rate since inception – Loan Capital: 0%
- Default rate since inception – Loan Interest 0%
- Total Loans Written Since Inception – 184,479
- Average Loan duration – 12 months
- Number of Defaults – 0

Loan Book update 29th of January 2025

ROAD TRAFFIC ACCIDENT LOANS

Total number of active loans

2,208

Total value of active loans

£2,208,000

BUSINESS ENERGY CLAIMS

Total number of active loans

17,366

Total value of active loans

£26,004,000

IRRESPONSIBLE LENDING CLAIMS

Total number of active loans

7,504

Total value of active loans

£5,252,800

HOUSING DISREPAIR LOANS

Total number of active loans

1,083

Total value of active loans

£3,249,000

PCP – CAR FINANCE LOANS

Total number of active loans

103,517

Total value of active loans

£141,774,380

Total value of active loans

£178,448,180

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Loan Book Summary

Neville Registrars Limited



NEVILLE
REGISTRARS

To whom it may concern,

Woodville Consultants Limited 11% Due 19 August 2024

We, Neville Registrars, as registrar and paying agent to the below security confirm that Woodville Consultants Limited as issuer has repaid in full the outstanding principle amount as well as having serviced and paid any interest due to registered holders of the following securities:

GB00BMFCK930 (GBP)
GB00BMFCKB51 (EUR)

Should you have any queries, please contact the Issuer directly:

Investor Team
Woodville Consultants Limited
E: investors@wclate.com
5 Gelliwastad Rd, Pontypridd, CF37 2BP

Yours faithfully,



Mark Hickman
Signed for & on behalf of
Neville Registrars Limited

As Registrar and Paying Agent

NEVILLE REGISTRARS LIMITED

T 0129 546 3201
E info@nevilleregistrars.co.uk
www.nevilleregistrars.co.uk

Registered Office: Tenille House, The Link Road, Halesowen, B62 9BQ, Registered in England No. 020911

NEVILLE
REGISTRARS

To whom it may concern,

Woodville Consultants Limited 11% Due 19 July 2024

We, Neville Registrars, as registrar and paying agent to the below security confirm that Woodville Consultants Limited as issuer has repaid in full the outstanding principle amount as well as having serviced and paid any interest due to registered holders of the following securities:

GB00BMFCKC68 (USD)

Should you have any queries, please contact the Issuer directly:

Investor Team
Woodville Consultants Limited
E: investors@wclate.com
5 Gelliwastad Rd, Pontypridd, CF37 2BP

Yours faithfully,



Mark Hickman
Signed for & on behalf of
Neville Registrars Limited

As Registrar and Paying Agent

NEVILLE REGISTRARS LIMITED

T 0129 546 3201
E info@nevilleregistrars.co.uk
www.nevilleregistrars.co.uk

Registered Office: Tenille House, The Link Road, Halesowen, B62 9BQ, Registered in England No. 020911

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Company number: 08093201
Directors: Ann Marie Bell, Peter Legge



Our Team

Ann Marie Bell Company Director



In 2012 Ann Marie began her financial career in the car finance space before moving into payroll lending in 2018 and in 2019 oversaw the expansion into ATE lending.

Career highlights

- Set up and successfully ran her own law firm for over 5 years.
- Taking a car finance model into Pension fund lending support.
- Securing a stopping up order granted on the basis of public safety which over rode the rights of ramblers under the CROW Act. This is almost never granted as the right to roam the countryside under the CROW is considered sacrosanct.
- Being one of less than 5 lawyers in the country to successfully challenge the banks and lending institutions resulting in credit card or loans being declared unenforceable during the unenforceability claims period. and capable of resisting any form of legal challenge.

Summary

Ann Marie has previous credit lending and legal experience in the Consumer credit sector. She has a broad insight into executive activity and has driven and overseen the expansion of sales, administration and specialist function teams.

Positive, creative, versatile, decision maker and leader-mentor in financial services activity.

Our Team

Peter Legge Company Director



Peter has 15 years' experience in the Financial Services sector, 12 of which have been as an IFA arranging private client portfolios through regulated investment.

Career highlights

- Instigated the platform structure for a large IFA practice as a solution to their 1000+ client bank, over a 2 year period. £10m placed on the platform in the first 12 months.
- Key member of a large team of real estate agents in Western Australia, no previous experience but through rapid key relationship building, quickly became one of the top 3 Real Estate Agents in the Company.
- Dealing with SME's across the UK in arranging bespoke Trust solutions and providing niche asset protection and management services to all.

Summary

Peter has worked for 20+ years across the sectors of financial services, and more recently as a partner on a Litigation Finance fund raise.

Historically working on a consultancy basis to meet the funding obligations of the client, often including bespoke product designing.

Positive, creative and versatile to executives and high net worth individuals whose circumstances often require none standard solutions.

A strong ethical belief of the services provided.

Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly) with a choice of three options:

12 months@10%
annual return

24 months@11%
annual return

36 months@12%
annual return

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
- The interests of the consumer are considered paramount

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- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Key Facts

Term	12 months	24 months	36months
Interest	10 % p.a	11% p.a	12% p.a
Frequency	Quarterly		
Issuer	Woodville Consultants Limited		
Min Investment	10,000		
Currency	USD / GBP / EUR		
AMC	N/A		

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GBP 11%

ISIN – GB00BK7ZW568

EUR 11%

ISIN – GB00BK7ZW675

USD 11%

ISIN – GB00BK7ZW782

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Interest	11 % p.a
Frequency	Quarterly
Issuer	Woodville Consultants Limited
Min Investment	10,000
ISIN	GBP GB00BK7ZW568 EUR GB00BK7ZW675 USD GB00BK7ZW782
CFICODE2015	DBFSFR
AMC	N/A
Registrar	Neville Registrars Limited
Settlement Agent	Shard Capital LLP
Maturity Date	01/09/2026
Coupon Payment Dates	1st March 1st June 1st September 1st December

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CHF 11%
ISIN - GB00BQZCGD73

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Key Facts

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Frequency	Quarterly
Issuer	Woodville Consultants Limited
Min Investment	10,000
ISIN	CHF - GB00BQZCGD73
CFICODE2015	DBFUFR
AMC	N/A
Registrar	Avenir Registrars Limited
Settlement Agent	Shard Capital LLP
Maturity Date	06/12/2026
Coupon Payment Dates	6th March 6th June 6th September 6th December

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ILS 11%
ISIN - GBO0BSD4D830

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- Empowers lawyers to pursue a claim that they could not otherwise afford to make
- Allows lawyer to improve the strength of the claim
- An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- We have a strong record in supporting access to justice
- The interests of the consumer are considered paramount

How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded. The Investor security points are summarised below:

- Woodville's Interest is front-loaded, so risk of default on the interest is zero.
- Targeting smaller value Cases of £1,000 - £5,000 carries much less risk, and provides extra diversification across the investor capital.
- Woodville's loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.
- Assignment rights over each case is held by Woodville to protect in the event of solicitor going into liquidation.
- The defendant is insured, so the judgment is settled by a well-capitalised insurance company, giving a very high chance of successful enforcement of any judgment
- Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Key Facts

Interest	11 % p.a
Frequency	Quarterly
Issuer	Woodville Consultants Limited
Min Investment	40,000
ISIN	ILS - GBO0BSD4D830
CFICODE2015	DTFSFR
AMC	N/A
Registrar	Avenir Registrars Limited
Settlement Agent	Shard Capital LLP
Maturity Date	01/12/2026
Coupon Payment Dates	1st March, 1st June, 1st September 1st December

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Woodville Consultants Summary

- Company formed in 2019, issuing loans to a carefully vetted panel of SRA regulated law firms.
- Over 184,479 legal claims have been funded.
- **There have been zero defaults.**
- 18 series' of bonds issued to date, each ranging from 1–3 years.
- 4250+ private investors receiving income between 10–12% annually.
- A total of 11 series' have been repaid in full and on time.
- Current Loan Book is valued in excess of £178,488,180 . Over £107m has been returned to investors.
- The company has announced record profits in its' fourth year of trading, net profit is £3,631,319.

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Thank you

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